

# Home loan package application or amendment

This form is to be completed when:

- applying for a new Credit Union SA Home Loan Package;
- requesting an additional member(s) be added to an existing Home Loan Package;
- requesting additional accounts be linked to an existing Home Loan Package; and/or
- nominating a change to the account being used for payment of the annual package fee.

## Personal details

Complete details of all members who are to be joint holders of the Home Loan Package. If there are more than 4 members to be included in the package, please attach another form.

### 1. First borrower

Title \_\_\_\_\_ Given names \_\_\_\_\_ Surname \_\_\_\_\_

Member number \_\_\_\_\_  New member Contact phone number \_\_\_\_\_

### 2. Joint borrower (if applicable)

Title \_\_\_\_\_ Given names \_\_\_\_\_ Surname \_\_\_\_\_

Member number \_\_\_\_\_  New member Contact phone number \_\_\_\_\_

### 3. Joint borrower (if applicable)

Title \_\_\_\_\_ Given names \_\_\_\_\_ Surname \_\_\_\_\_

Member number \_\_\_\_\_  New member Contact phone number \_\_\_\_\_

### 4. Joint borrower (if applicable)

Title \_\_\_\_\_ Given names \_\_\_\_\_ Surname \_\_\_\_\_

Member number \_\_\_\_\_  New member Contact phone number \_\_\_\_\_

## Nomination of linked accounts

### Home loans

I/we request that the following Home Loans be linked, or remain linked, to my/our Home Loan Package and be eligible for fee concessions and interest rate discounts as outlined in the Home Loan Package Terms and Conditions:

		<b>Interest Rate</b>
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable _____

**Credit cards**

I/we request the following Credit Card facilities be linked, or remain linked, to my/our Home Loan Package:

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

**Personal loans**

I/we request the following Personal loans be linked, or remain linked, to my/our Home Loan Package:

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

**Term investments**

I/we request the following Term investments be linked, or remain linked, to my/our Home Loan Package:

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

Account number \_\_\_\_\_

**Nomination of charging account**

I/we nominate the following account for payment of the Home Loan Package Annual Fee.

This nomination replaces any previous nomination from me/us - Account number \_\_\_\_\_

This account is a  Home loan/Line of Credit  Credit card

**Declaration**

I/we hereby request a Home Loan Package and request Credit Union SA to apply the Package benefits to the nominated accounts

as soon as my/our application is accepted by Credit Union SA or on \_\_\_\_\_ (date), whichever is later (unless this form relates only to changes to my/our existing Home Loan Package).

I/we have read, understood and accept the Home Loan Package Terms and Conditions.

I/we understand and acknowledge that, if my/our application is accepted by Credit Union SA, the annual Home Loan Package Fee (currently \$395 per annum) will be debited to the account nominated in section 3 on the date the Credit Union first applies the Package benefits and every year on the anniversary of that date until the Package is cancelled.

**1. First borrower**

Given names \_\_\_\_\_

Surname \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**2. Joint borrower (if applicable)**

Given names \_\_\_\_\_

Surname \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**3. Joint borrower (if applicable)**

Given names \_\_\_\_\_

Surname \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**4. Joint borrower (if applicable)**

Given names \_\_\_\_\_

Surname \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Office use only - Acceptance by Credit Union SA**

Authorised Officer \_\_\_\_\_

Date \_\_\_\_\_