

## authorisation from existing account owner(s)

member number \_\_\_\_\_

account owner(s) name \_\_\_\_\_

I/we authorise the person named in 'account signatory details' to transact on the following account(s) as per the relevant conditions of use;

account number \_\_\_\_\_ account number \_\_\_\_\_ account number \_\_\_\_\_

### Access & Services Options

Conditions of use apply to these services and will be provided to the account signatory. Please tick the required access/service(s).

- internet banking** - access to accounts via the internet for bill paying etc. We will provide the new signatory the initial password.
- phone banking** - access to accounts electronically via the telephone. We will provide the new signatory the initial password.
- cheque book** - A new **cheque account signatory card (F023)** must be completed with **all** the relevant signatures for any account that has an existing cheque facility.

I/we also authorise an additional card (as indicated below) to be issued to this person. The card and PIN will be sent by separate mail to the new account signatory.

- Redicard** - identification card with ATM and EFTPOS access.
- VISA debit card** - identification card with ATM, EFTPOS and VISA merchant access (purchase of goods & services). Member must be an existing VISA debit card holder with Credit Union SA.
- VISA credit card** - VISA merchant and ATM access. Member must be an existing VISA credit card holder with Credit Union SA.

### Declaration of account owner(s)

- I/we understand that any transaction or service on these accounts by the person named will be deemed to be the same as if I/we have used it personally and will bind me accordingly.
- If I/we wish to cancel this authority I/we will advise Credit Union SA in writing and will return the additional card.
- I/we understand that my/our liability for any additional card may not cease until the card is returned.

**All account owner(s) must sign this authority.**

(1) signature \_\_\_\_\_ date \_\_\_\_\_

(2) signature \_\_\_\_\_ date \_\_\_\_\_

*continue overleaf*

## account signatory details

Pursuant to Government regulations, this statement must be accompanied by identification requirements, unless you are an existing member.

member number (if existing member) \_\_\_\_\_ 'N' number (new) \_\_\_\_\_

Mr  Mrs  Miss  Ms surname \_\_\_\_\_

first name \_\_\_\_\_ middle name(s) \_\_\_\_\_

other names commonly known by (not nicknames) \_\_\_\_\_ date of birth \_\_\_\_\_

postal address \_\_\_\_\_

home address  same as above  as below

home phone \_\_\_\_\_ work phone \_\_\_\_\_

mobile phone \_\_\_\_\_ email \_\_\_\_\_

**Access code** - to access account(s) via the telephone to the Member Service Centre.

Existing members: please note this access code will **override** any existing access code on your personal membership.

Select any combination of 4 to 8 characters & numbers. **DO NOT** use dates of birth, phone numbers etc . \_\_\_\_\_

### declaration of account signatory

- I have received, read and accepted copies of the Conditions of Use Savings & Investments Accounts and the Conditions of Use Electronic & General Access Services of the products and services selected.
- I declare all of the details to be true and correct.

'account signatory' signature: \_\_\_\_\_ date: \_\_\_\_\_

note: It is an offence under the AML/CTF Act 2006 to make a false or misleading statement.

---

### office use only

#### SECTION 1 - to be completed by branch

- member identification worksheet attached (if signatory is not a current member)
- member specimen signature card attached (if signatory is not a current member)
- cheque account signature card attached (if applicable)
- COU -Savings & Investment Accounts provided & logged on Prosper
- COU -Electronic & General Access Services provided & logged on Prosper

Taken by: \_\_\_\_\_ date: \_\_\_\_\_

#### SECTION 2 - to be completed by member administration upon receipt of this form

- account signatory membership opened (if signatory is not a current member) - membership number \_\_\_\_\_
- account signatory attached to relevant accounts
- authorised services loaded
- signatory welcome letter sent (if signatory is not a current member)

forward application to card services for card order

#### SECTION 3 - to be completed by Card Services

- card ordered for account signatory